

# PEPNET

Pepperdine Estate Planning Network

## ZERO TAX PLANNING TOOLS FOR 2013 AND BEYOND

**Tim Voorhees, J.D., M.B.A., Matsen Voorhees Law**

South Chapter—Tuesday, May 7, 2013 (New Location)

North Chapter—Wednesday, May 8, 2013

### ZERO TAX PLANNING TOOLS FOR 2013 AND BEYOND

- Help business owners climb the tax-efficiency pyramid to take advantage of charitable alternatives to qualified plans and SERPs.
- Help clients avoid IRD taxes that can consume more than half of their IRA, annuity, and other investments.
- Generate tax-free income and create income tax deductions using intellectual property donations.
- Combine charitable tools with the 10 best income tax planning strategies of 2013.
- Integrate charitable and non-charitable tools to achieve objectives summarized in the downloadable materials at [www.ZeroTaxCounsel.com](http://www.ZeroTaxCounsel.com).

**Tim Voorhees, J.D., M.B.A.**

Mr. Voorhees is the managing partner of Matsen Voorhees Law and president of Family Office Services. He is a national lecturer, trainer, and author. Mr. Voorhees has 34 years of experience providing wealth, estate, and charitable planning for multi-million dollar estates through national wealth planning organizations and financial service companies.

#### South Chapter (New Location)

12 noon–1:30 p.m.  
Center Club  
650 Town Center Drive,  
Garden Level  
Costa Mesa, CA 92626

#### North Chapter

12 noon–1:30 p.m.  
The Skirball Center  
2701 North Sepulveda  
Boulevard  
Los Angeles, CA 90049

#### Registration Due: May 2, 2013

\$0 for members and member guests  
\$85 for non-members

Our yearly \$250 membership option pays for three meetings (and parking expenses) for you and one guest.